



## Customer Snapshot

# The Aspen Institute increases efficiency and expands financial reporting with Infor F9



## Facts at a glance

**Product:** Infor® F9  
**Industry:** Public Sector  
**Country:** US

“Infor F9 has increased our efficiency in many areas. F9 is a great product and the Infor staff is a pleasure to work with.”

—Jennifer Jones, director of accounting,  
The Aspen Institute

## About the organization

The Aspen Institute is an educational and policy studies organization based in Washington, DC. Its mission is to foster leadership based on enduring values and to provide a nonpartisan venue for dealing with critical issues. The Institute has campuses in Aspen, Colorado, and on the Wye River on Maryland’s Eastern Shore. It also maintains offices in New York City and has an international network of partners. The Aspen Institute offers seminars, young-leader fellowships worldwide, policy programs and public conferences and events. To learn more, visit [www.aspeninstitute.org](http://www.aspeninstitute.org).

## Challenges

- Replace cumbersome method of designing new financial statements.
- Enable cell-based reporting.
- Simplify complicated process to create custom reports in a timely manner.
- Increase data analysis capabilities.
- Eliminate manual data-entry errors.

## Benefits

- Improved flexibility to create customized reports.
- Increased functionality to pull data and perform elaborate calculations.
- Expanded data analysis capabilities to analyze information and spot trends.
- Provided dynamic link from general ledger to Excel.
- Boosted operational efficiency.

“Our reporting functionality is so flexible with Infor F9, we can create any report we need. It even allows us to build ‘what if’ scenarios into our reporting. We use the product to pull data and perform elaborate calculations and allocations, and then reimport that data into our accounting system.”

—Jennifer Jones, director of accounting,  
The Aspen Institute

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